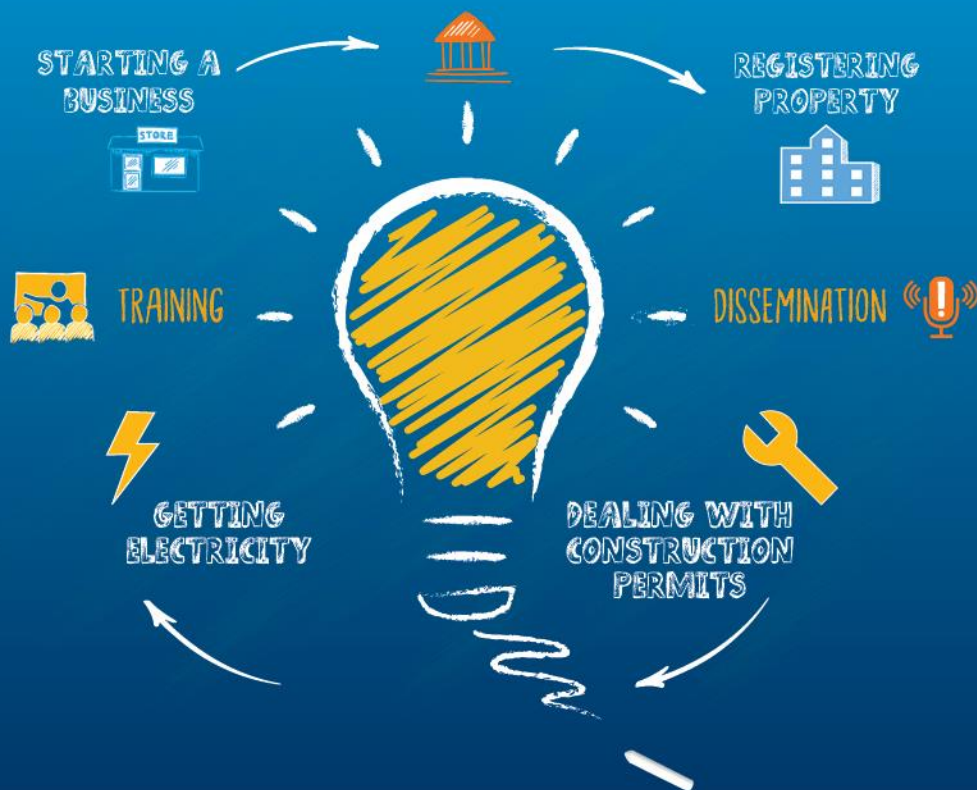


DOING BUSINESS IN KAZAKHSTAN 2019



Comparing Business Regulation for Domestic Firms in **16 Kazakhstani Locations** with **189** Other Economies

Doing Business in Kazakhstan 2019



Rita Ramalho | Senior Manager



June 17, 2019

Subnational *Doing Business*—going beyond business capitals



- go **beyond** the **largest business city**
- cover regulations at **all levels**
- capture **local differences**
- provide replicable **good practices**
- help cities tell their stories and **compete**
- use local government participation to **promote reform**

Subnational *Doing Business* creates data for informed policymaking

Generates micro-level data on business regulations globally comparable.

Diagnostic Tool

Reform Instrument

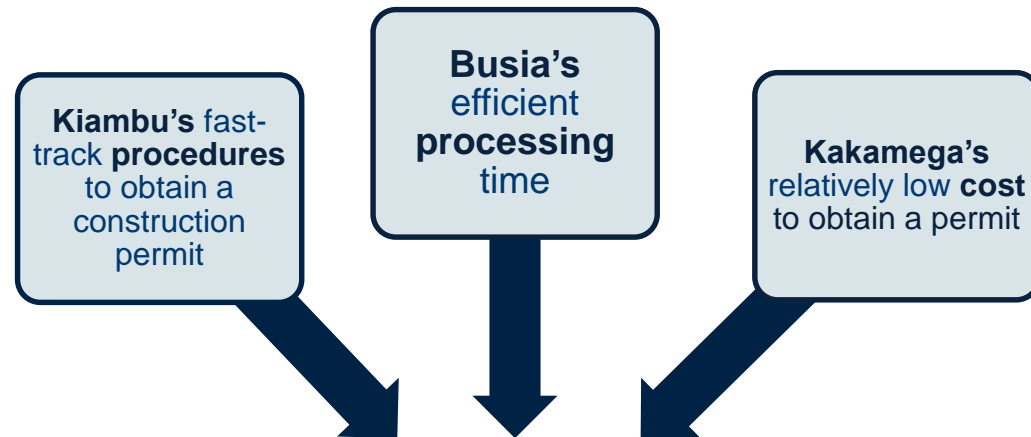
Monitoring Device

Creates baseline that can be used to measure progress over time.

Identifies bottlenecks, highlights opportunities for improvement and presents good practices.

Showcases potential for improvement through the emulation of good practices

Sharing best practices on construction permitting from *Doing Business in Kenya 2016*

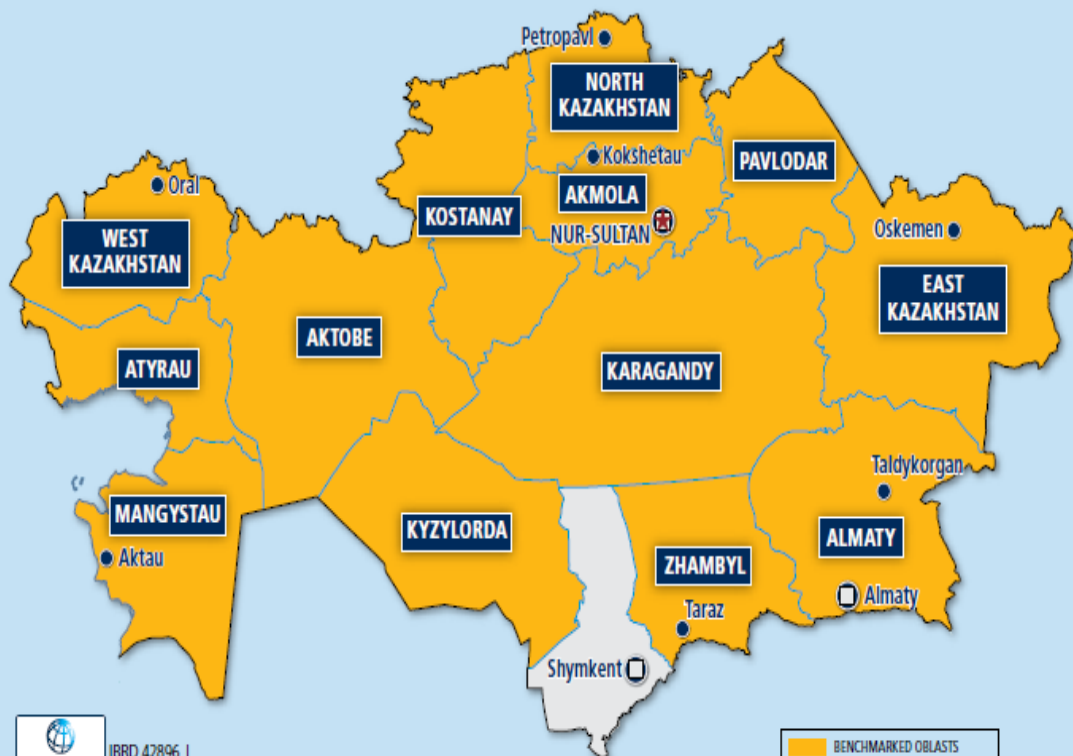


If Nairobi adopted these good practices,
it would move from the bottom 20% to top 40% of economies globally

Replicating the best practices at the subnational level is
an easy win for reform-minded policy makers

Source: Subnational Doing Business database

Second benchmarking in 16 locations (13 regions and 3 cities)



WORLD BANK GROUP
IBRD 42896 |
MARCH 2019

This map was produced by the Cartography Unit of the World Bank Group. The boundaries, colors, denominations and any other information shown on this map do not imply, on the part of the World Bank Group, any judgment on the legal status of any territory, or any endorsement or acceptance of such boundaries.

BENCHMARKED OBLASTS
 SELECTED CITY/TOWN
 CITIES WITH REGIONAL STATUS
 OBLAST BOUNDARIES



Starting a business



Dealing with Construction Permits



Getting Electricity



Registering Property

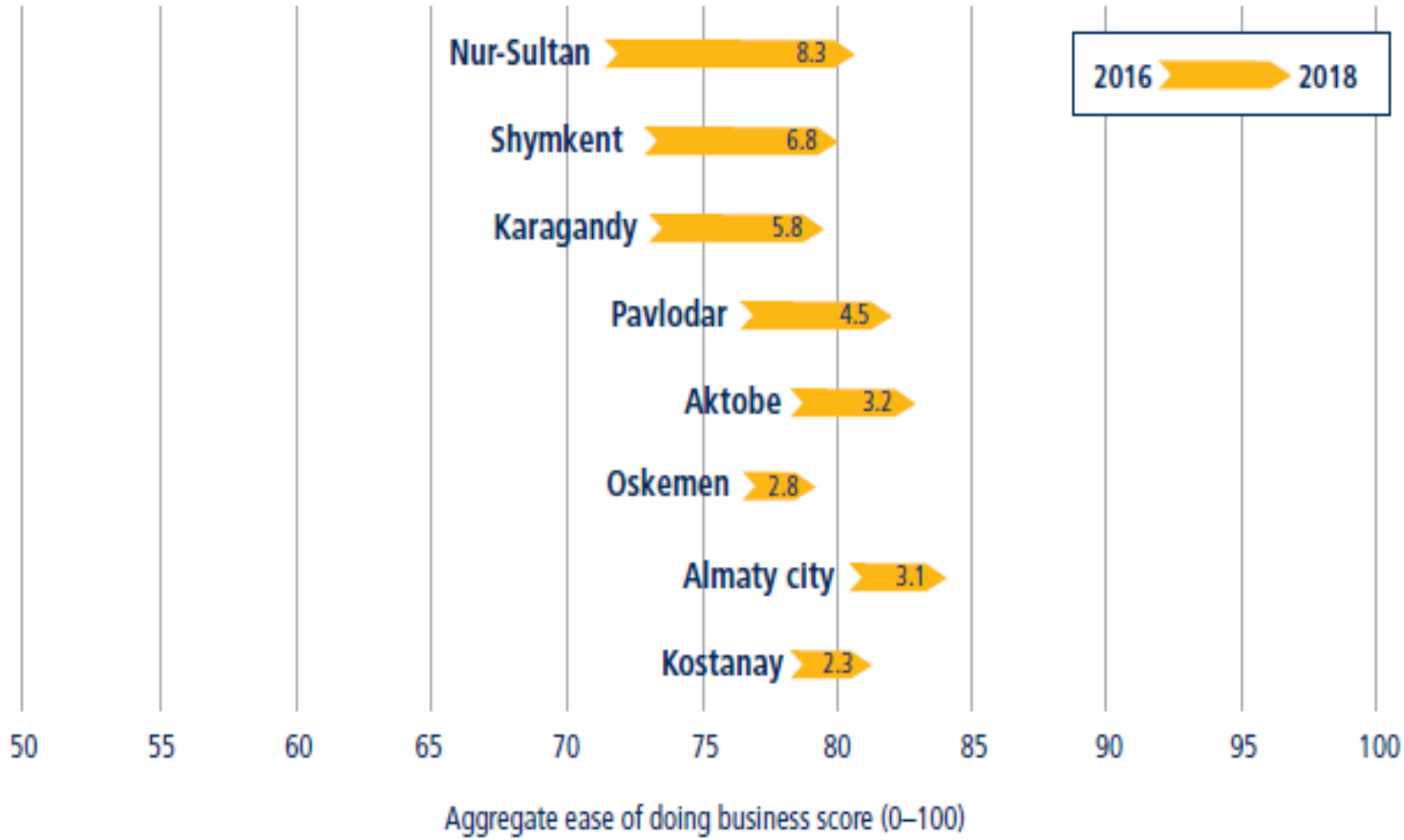
16 locations

Almaty city
 Mangystau (Aktau)
 Aktobe
 Kyzylorda
 Pavlodar
 Atyrau
 North Kazakhstan (Petrovavl)
 Kostanay
 Akmola (Kokshetau)
 Nur-Sultan
 West Kazakhstan (Oral)
 Shymkent
 Almaty region (Taldykorgan)
 Karagandy
 East Kazakhstan (Oskemen)
 Zhambyl (Taraz)

No location has the top performance in all areas

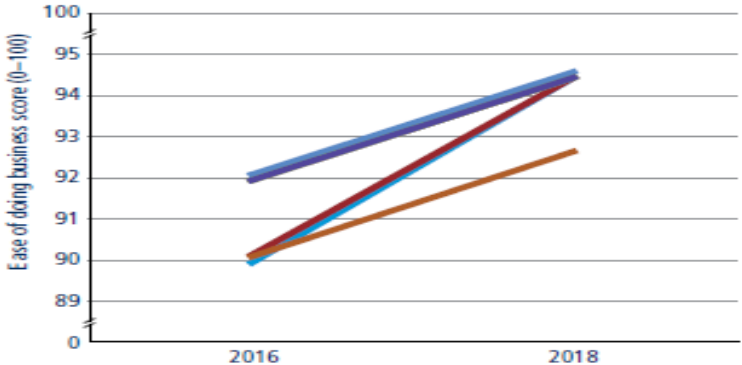
Location	Ease of doing business			Starting a business		Dealing with construction permits		Getting electricity		Registering property	
	Aggregate ease of DB ranking	Aggregate ease of DB score 2018	Aggregate ease of DB score 2016	Rank	Ease of DB score	Rank	Ease of DB score	Rank	Ease of DB score	Rank	Ease of DB score
Almaty city	1	↑ 83.74	80.64	9	94.43	1	76.47	1	81.62	1	82.44
Mangystau (<i>Aktau</i>)	2	83.04		11	94.42	4	76.03	2	81.05	14	80.65
Aktobe	3	↑ 81.67	78.46	2	94.44	9	74.59	3	76.89	6	80.77
Kyzylorda	4	81.52		8	94.43	2	76.24	6	74.64	6	80.77
Pavlodar	5	↑ 81.36	76.90	2	94.44	11	74.22	7	74.35	1	82.44
Atyrau	6	81.32		9	94.43	13	73.87	4	76.23	6	80.77
North Kazakhstan (<i>Petropavl</i>)	7	80.77		12	92.63	12	73.88	5	74.96	4	81.61
Kostanay	8	↑ 80.75	78.41	5	94.43	7	74.99	10	72.81	6	80.77
Akmola (<i>Kokshetau</i>)	9	80.48		14	92.46	3	76.07	12	71.79	4	81.61
Nur-Sultan	10	↑ 80.38	72.09	1	94.56	8	74.80	13	71.51	14	80.65
West Kazakhstan (<i>Oral</i>)	11	80.27		2	94.44	15	72.75	8	73.13	6	80.77
Shymkent	12	↑ 80.18	73.43	6	94.43	16	72.59	9	72.92	6	80.77
Almaty region (<i>Taldykorgan</i>)	13	80.06		15	91.14	5	75.99	11	72.46	14	80.65
Karagandy	14	↑ 79.40	73.58	7	94.43	10	74.54	16	67.86	6	80.77
East Kazakhstan (<i>Oskemen</i>)	15	↑ 79.16	76.33	13	92.63	14	73.60	15	67.99	1	82.44
Zhambyl (<i>Taraz</i>)	16	78.92		16	91.09	6	75.23	14	68.59	6	80.77

All eight locations benchmarked in 2017 improved their doing business environment.

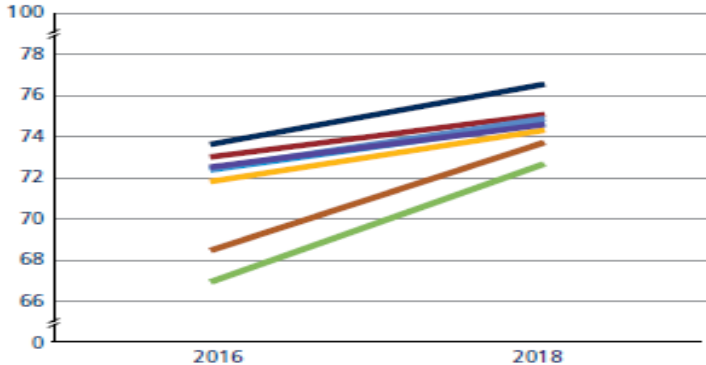


Lower-performing regions are converging toward the top performers in 3 indicators.

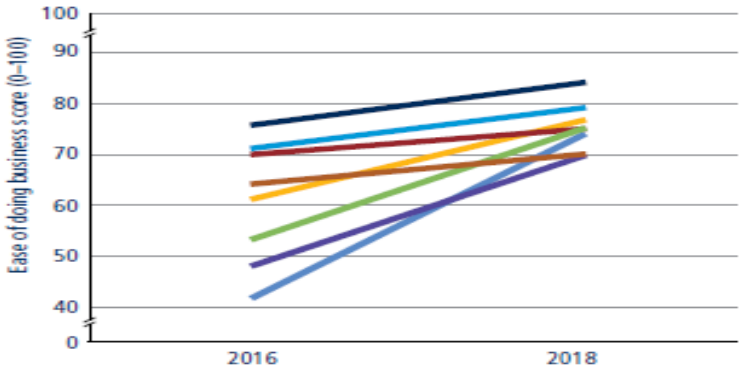
Starting a business



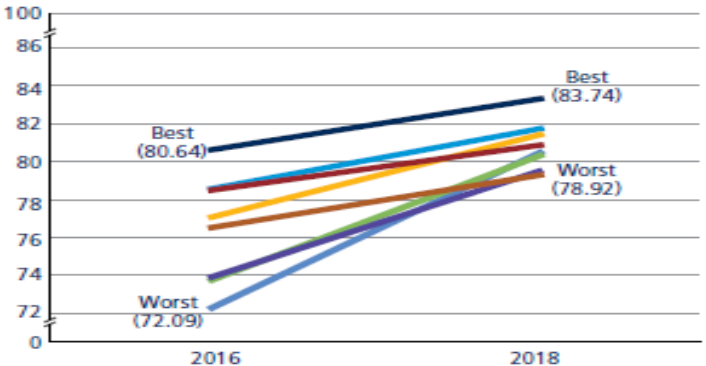
Dealing with construction permits



Getting electricity

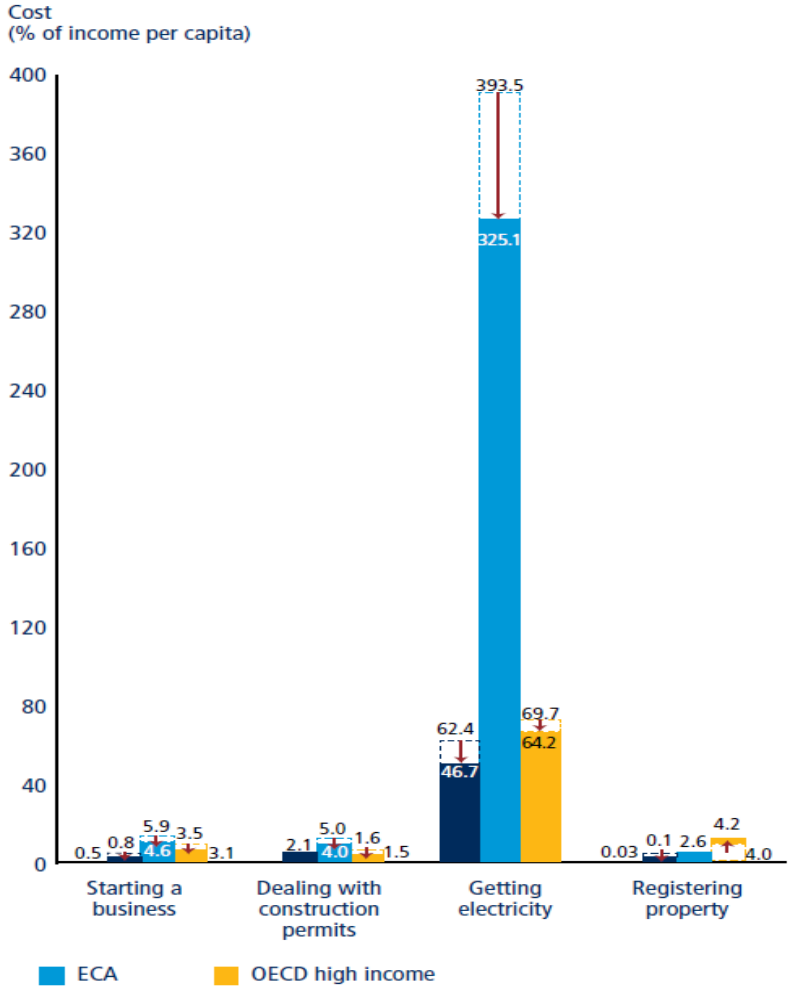
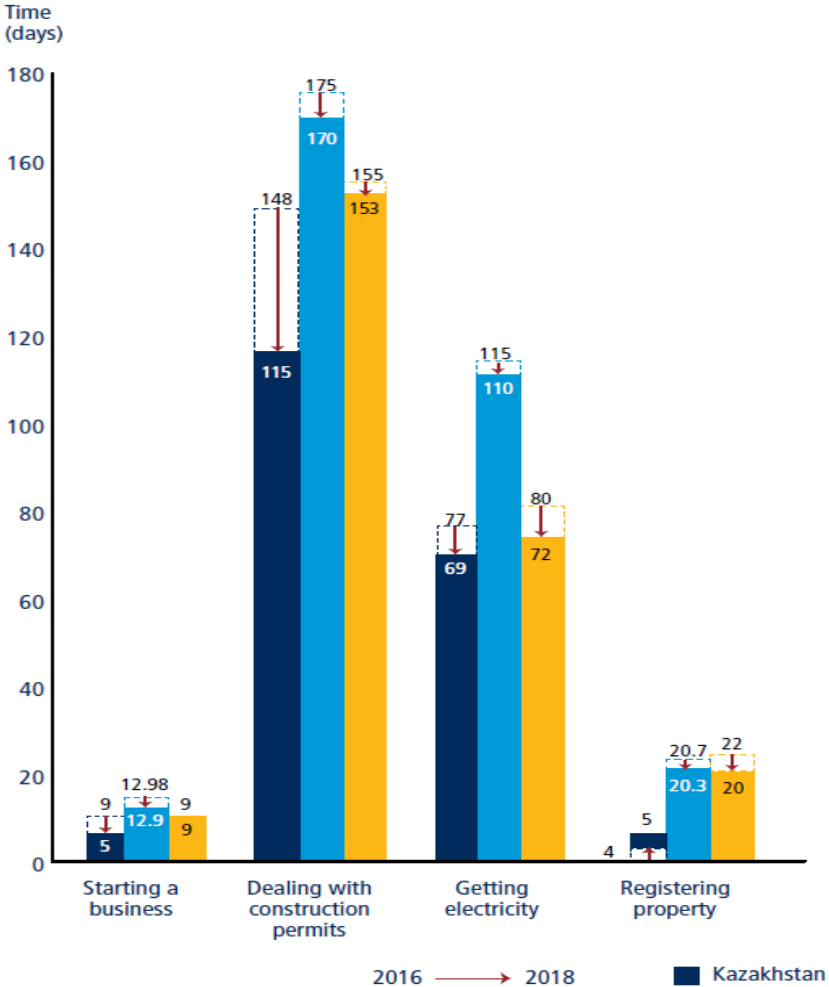


Aggregate ease of doing business score



Almaty city Aktobe Pavlodar Kostanay Nur-Sultan Shymkent Karagandy Oskemen

Processes are still faster and cheaper, however they are relatively cumbersome



Mixed success in integrating business registration features



e_{gov}

www.egov.kz

Construction permitting process was streamlined



Time reduction



- 17.5 days in Aktobe



- 52.5 days in East Kazakhstan



- 90% for property registration

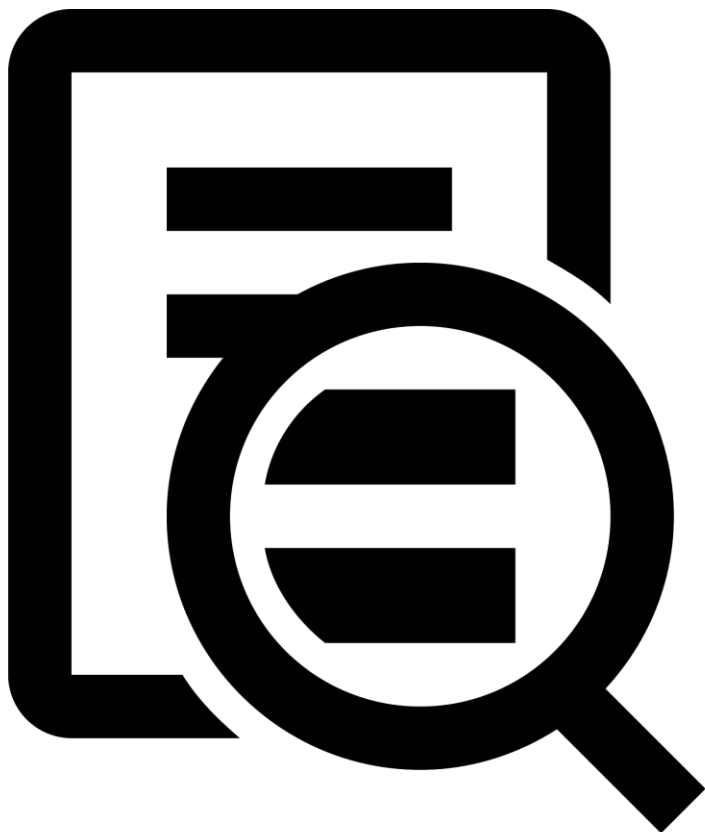
water utility site inspection



connect to water and sewerage

Extensive reforms in Getting electricity

All locations now monitor the reliability of electricity supply using SAIDI/SAIFI



Expert ~~Opinion~~ on SNiP

The way forward: addressing cross-cutting issues

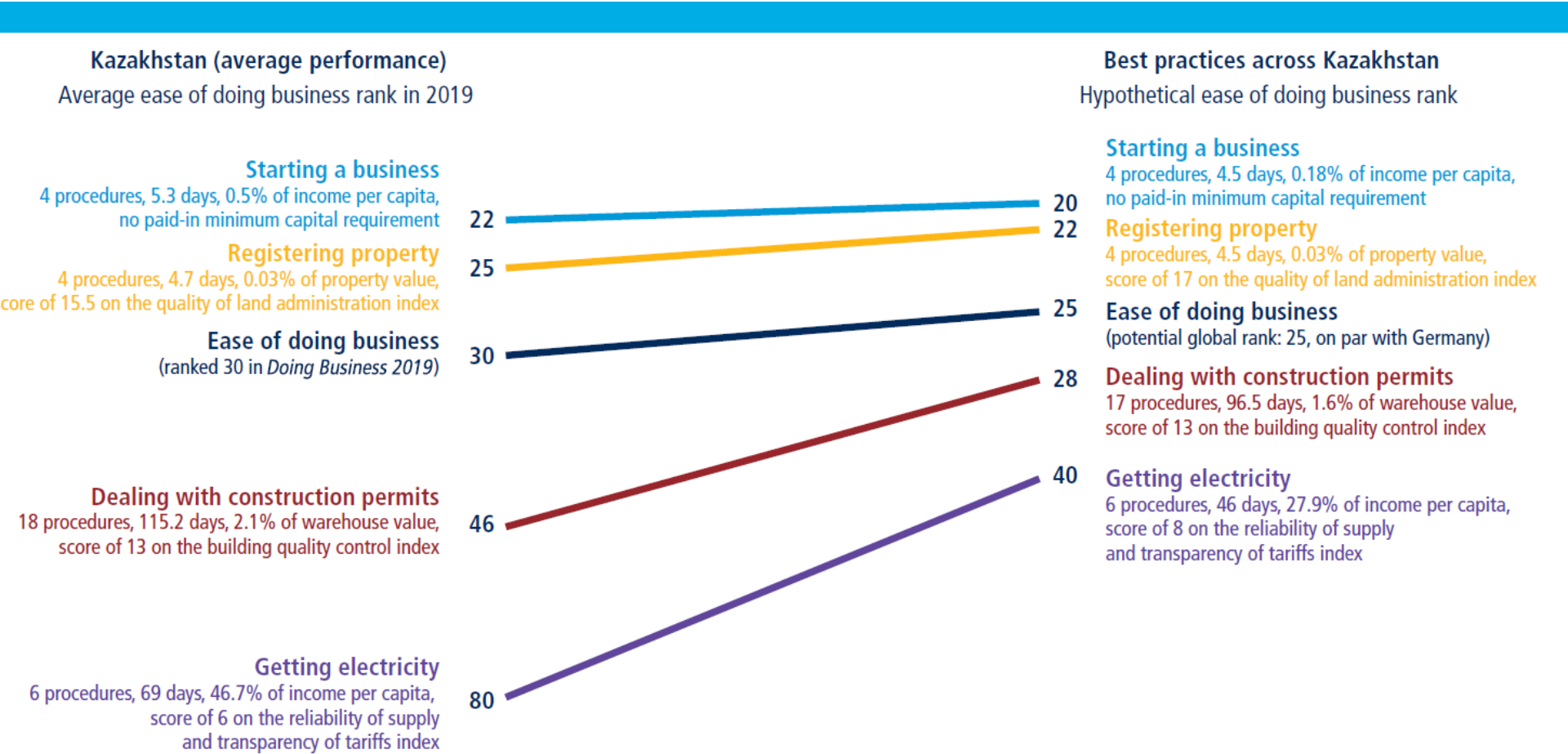
Increase ownership at the local level

Manage the pace of reforms

Improve staff capacity to provide better support to entrepreneurs

Collect better statistics and make them widely available

There is potential for improvement—through the emulation of good practices



www.doingbusiness.org/kazakhstan

for more information



WORLD BANK GROUP

Development Economics | Global Indicators

Doing Business